

CVC Credit Partners European Opportunities Limited

(a closed-ended investment company incorporated in Jersey with registration number 112635)

Registered Office: Liberté House, 19-23 La Motte Street, St Helier, Jersey JE2 4SY

3 April 2014

Date of first annual general meeting of CVC Credit Partners European Opportunities Limited

The Company is pleased to announce that its first annual general meeting will take place on 25 April 2014 at 3pm. Formal notice convening the annual general meeting and related papers will be sent to shareholders and posted on the Company's website shortly. It will also be made available for inspection at www.hemscott.com/nsm.do.

Enquiries:

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CVC Credit Partners European Opportunities Limited is regulated by the Jersey Financial Services Commission

A copy of this announcement is and will be available, subject to certain restrictions relating to persons resident in restricted jurisdictions, for inspection on the Company's website at www.ccpeol.com