

CVC Credit Partners European Opportunities Limited (AMENDMENT - DATED 30 JUNE 2016)

UK Reporting Fund Status information in respect of the Annual Financial Report for the period ended 31 December 2013

AMENDMENT MADE TO REPORTABLE INCOME OF CVC CREDIT PARTNERS EUROPEAN OPPORTUNITIES LIMITED (THE “COMPANY”) FOR THE PERIOD ENDED 31 DECEMBER 2013. THIS REPORT REPLACES UK REPORTING FUND STATUS INFORMATION ORIGINALLY MADE AVAILABLE ON THE COMPANY WEBSITE (WWW.CCPEOL.COM) ON 30 JUNE 2014.

The share classes of the Company are each registered with HM Revenue & Customs in the UK as a “reporting fund”. As such the Company is required to report to investors the excess of reported income per share of interest which exceeds the amount actually distributed in respect of the reporting period ended 31 December 2013.

If you are subject to UK taxation, depending on your circumstances, you may be required to pay UK tax on the share of income reported to you in this notice. For UK tax purposes, as well as any amounts actually distributed to you, you are treated as receiving additional income on the “Fund distribution date” equal to the “Excess of reported income” amount set out below multiplied by the number of shares you held in the Company as at 31 December 2013. You should therefore include this additional income in your tax return for the tax year which includes the Fund distribution date.

If you are uncertain about the amount of income you need to disclose in your UK tax return, you should seek appropriate professional advice.

If you are not subject to UK taxation, please ignore this report.

Revised reported figures are in the table below:

	Amount actually distributed to shareholders per share ¹	Dates of distribution ¹	Excess of reported income per share over amount actually distributed per share ²	Fund distribution date
Euro Ordinary Share Class	€0.0100	14/02/2014	€0.0245	30 June 2014
Sterling Ordinary Share Class	£0.0100	14/02/2014	£0.0207	30 June 2014

¹ - No distributions were made during the period ended 31 December 2013, however distribution paid on 14 February 2014 has been recognised as being distributed in the period ended 31 December 2013. This revised methodology has been agreed with HMRC.

² - Euro equivalent of Sterling excess of reported income per share over amount actually distributed per share is €0.0245.

The Company remains a reporting fund as at the date of this report.